Allergy, Asthma and Clinical Immunology
224 Taylors Mills Road Suite 106 Manalapan, N.J. 07726-3281
Phone {732} 462-0666 Fax {732} 462-0992

Welcome to our office!

In this packet you will find: a Patient HIPAA, Financial Policy Form & Patient Consent and an Assessment Form.

The assessment form is 6 pages along, please fill it out completely.

If any section does not apply to your child, then please mark it with "N/A."

Please bring all the completed forms; your insurance card, photo id, co-pay and your referral (if required).

If you have any questions please call 732-462-0666.

We look forward to seeing you.

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## PEDIATRIC ASSESSMENT FORM

Date	
Child's Name	
Mother's Name	
Father's Name	Occupation
Address	
	Mom's Cell Dad's Cell
Contact Preference: Home	Mom's Cell Dad's Cell
E-mail Address	
Sex: M F DOB	Height Weight
Race: White Asian	African American Indian Other
Ethnicity: Not Hispanic His	spanic/Latino Mexican Puerto Rican Other
Pediatrician	
Pharmacy Name & Address	
Preferred Lab LabCorp Qu	lest CentraState JerseyShore Other
Primary Insurance Carrier	
Policy Holder's Name	
Policyholder: Mom Dad Step-Mo	om Step-Dad other
Policy Holder's DOB	Effective Date Specialist Copay
Group #	ID#
Secondary Insurance Carrier	
Policy Holder's Name	
Patient's Relationship to Policyholder	r: Mom Dad Step-Mom Step-Dad other
Policy Holder's DOB	Effective Date Specialist Copay
Group #	ID#
Chief Complaint(s)	
Has your child ever had these sympton	oms before? yes no If so, when?
When did his/her symptoms begin?	
How often do they occur?	

Does your	child miss school due to his/her sym	ptoms? yes no	
What do yo	ou think causes these symptoms?		
Circle the s	season(s) when it is most severe: W	inter Spring Summer Fall	
What part(	s) of the body are affected?		
What do yo	ou think makes it worse?		
What do yo	ou think makes it better?		
List any ac	tivities engaged in prior to the onset	of symptoms:	
List any dif	ferent/unusual foods or drinks consu	med prior to the onset of symptoms:	
List any ne	ew/different environmental factors at h	nome or school:	
What ALLE	ERGY medication(s) is your child taki	ng?	
What NON	I-ALLERGY medications is your child	taking?	
What medi	cations has your child tried previousl	y?	
What medi	cations/treatments help the most?		
	DRUG REACTIONS		
Date	Drug	Reaction	Has it been used since
L ADVERSE	   FOOD REACTIONS		
Date	Food	Reaction	Can it be
			eaten now?
l Circle all t	  he foods your child has had a read	l ction to: dairy eggs soy grains fish mea	t chocolate
	_	es preservatives none other	

#### PREVIOUS MEDICAL HISTORY

Date	Diagnosis	Confirmed by Physical Exam	
			_

Previous s	urgeries and da	ate performed:				
LIVING EN	IVIRONMENT	- PLEASE CIRCLE	YOUR RESPO	ONSES		
Where do	you live? hou	ise condo townho	ouse apartmer	nt other		
Age	of home? 1-5	years old 6-10 ye	ars old 11-20	years old more	than 20 years o	ld unknown
Whe	ere is your hom	ne located? city	suburbs	country farm	shore	
ls yo	our basement?	no basement	damp dry			
ls yo	our basement?	cluttered/dusty c	lean fully fini	shed partially	/ finished unfir	ished
What type	of heating sy	stem do you have	? forced hot	air baseboard	radiator th	ermal
Wha	at type is it? ga	as oil liquid	l propane e	electric		
Wha	at type of filter?	basic furnace	lense fiber filter	permanant e	lectrostatic	
		disposable elecro	static Hepa	-type washable f	filter none	Э
Doy	you have a hun	nidifier? yes no				
What type	of air-condition	oning do you have	? central	window wal	ll mount non	е
Doy	you have a deh	numidifier? yes no	)			
Doy	you have potted	d plants in the home	e? yes no			
Bedding-	mattress & bo	ox spring mattress	only air mattı	ress memory fo	oam crib mattre	ess
Age	of mattress-	1-3 years old 3-5 y	ears old 5-10	years old more	e than 10 years o	ld

Do you use mattress covers? yes no

What type of Blankets- wool cotton quilt down comforter hypoallergenic synthetic quilt

Pillows- synthetic down/feather cotton memory foam hypoallergenic no pillows

Are the pillows encased in a hypoallergenic covering? yes no

Bedroom Flooring- wall-to-wall carpeting hardwood floors vinyl flooring area rugs

Window coverings- drapes curtains blinds fabric shades

How often are they cleaned? more than 3 times a year at least once a year not regularly

Is your child exposed to second-hand smoke in the home? yes no
If yes, how many smokers in household? 1 smoker 2 smokers 3 or more smokers
Do you have pets? yes no If yes, what kind & how many?
SOCIAL HISTORY-PLEASE CIRCLE YOUR RESPONSE
Does your child attend: daycare preschool grade school
If yes, how often? What grade is your child in?
Are your child's symptoms worse at school? yes no
If yes, what type of symptoms? nasal respiratory skin
Does your child consume caffeine? yes no
If yes, how much? 1 or 2 times per week 1-2 per day 3-5 per day 6 or more per day
Please list your child's hobbies & interests:

### PLEASE MARK ANY FAMILY MEMBERS THAT HAVE/HAD ANY OF THE FOLLOWING CONDITIONS

ILLNESS	FATHER	MOTHER	BROTHERS	SISTERS	Age When Diagnosed	
Hay Fever						
Asthma						
Eczema						
Hives						
Food Allergies						
Drug Allergies						
Emphysema						
Thyroid Disease						
Sinusitis						
Insect Sting Allergy						
Migraines						

#### Nose:

Does your child have AM nasal congestion? yes no

If yes, does it? slowly improve persist throughout the day

Does your child snore? yes no If yes, how often? occasionally frequently

How often does your child sneeze? never occasional frequently

Is your child's nose itchy? never spring summer fall winter

Does your child clear his/her throat? yes no If yes, how often? occasionally frequently

Secretions: clear cloudy varies

Does your child have post-nasal drip? yes no If yes, how often? occasionally frequently

Secretions: clear cloudy varies

When is it worse? spring summer fall winter perennially

Where is it worse? home school indoors outdoors

#### Mouth:

Does your child breathe through his/her mouth? yes no

If yes, how often? occasionally frequently constantly

Does the roof of his/her mouth itch? yes no

#### Sinuses:

Does he/she get sinus infections? never spring summer fall winter perennially

If yes, how many per year? 1-2 3-4 5-6 more than 6 times per year

If yes, do he/she usually need antibiotics? yes no

Does your child get sinus headaches? yes no If so, how often? never occasionally frequently

Where does his/her head hurt? face forehead side back entire head

Ears: How is your child's hearing? normal mild loss on right mild loss on left mild loss bilaterally

Does your child have ringing in his/her ears? never occasionally frequently constantly

Do his/her ears feel stuffy? never occasionally frequently constantly

If yes, where? right left bilaterally

Does your child have pain in his/her ears? yes no

If yes, how often? occasionally frequently constantly Where? right left bilaterally

Do your child's ears itch? yes no

If yes, how often? rarely occasionally frequently constantly

#### Eyes:

Do your child's eyes: itch get red watery swollen no

Lungs.
Does your child experience: coughing wheezing shortness of breath none
Has your child ever been sent to the Emergency Room or admitted to the hospital? yes no
Skin:
Does your child have any dermatologic problems? yes no If yes? eczema hives both
How often does your child have hives? never occasionally frequently
When is it worse? winter spring summer fall
What areas are affected? hands arms crease of the arm neck face chest abdomen
back legs feet crease behind the knee
Triggers: dust pollen mold smoke cat dog cut grass musty places anxiety
exercise foods heat pollution respiratory irritants infections
Gastrointestinal:
Does your child have gastroesophageal reflux (GERD)? yes no
If yes, what tests have been done?
How controlled is your child's condition? not controlled partially controlled completely controlled
What medications are controlling your child's condition?
Has your child had significant weight gain? yes no Experienced recent weight loss? yes no
If so, how much?
Has your child ever had a reaction to insect stings? yes no
If yes, what type of reaction? localized general
Does your child experience frequent fevers? yes no If yes, how high?
Does your child suffer from any cardiac problems? yes no
If yes, what type of problems? high blood pressure high cholesterol high triglycerides
Does your child suffer from urinary problems? yes no
If yes, what type of problems? frequency pain burning difficulty with urination
Does your child suffer from muscular/skeletal problems? yes no
If yes, what type of problems? pain swelling joint stiffness
Does your child suffer from any neurological problems? yes no
If yes, what type?
Does your child suffer from any blood disorders? yes no
If yes, what type?
Does your child suffer from diabetes? yes no
Does your child have any thyroid problems? yes no

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### **Authorization of Benefits**

I hereby assign, and authorize payment, directly to Carmine J. DeFusco, M.D, P.A. the medical benefits to which I am entitled under my insurance policy(s). I understand that I am financially responsible to said doctor for charges not covered by this assignment: including, but not limited to my copay, co-insurance and/or deductible(s).

I understand that I am financially responsible to said doctor for charges not covered by this assignment: including, but not limited to my copay, co-insurance and/or deductible(s).

Signature	

## **Financial Policy**

I understand that my copay MUST be paid upon check-in. Co-pays cannot be billed, this is an insurance company regulation.

If a referral is required, I understand that it is my responsibility to obtain this referral from my primary care physician. The referral must FAXED to {732} 462-0992, before my appointment. I further understand that if the referral is not provided, I will be responsible for all charges related to that visit.

I am responsible for any amount not paid by my insurance company. This amount may be, but not limited to: a copay, co-insurance, and/or deductible. This amount will be billed to me via a monthly statement, after my insurance has been processed & the insurance company has advised Dr. DeFusco's office the total amount of my responsibility.

A "Service Charge" of 2% per month MAY accrue on any balance left unpaid for more than 30 days from my statement date. Any amount left unpaid for more than 90 days will be considered delinquent, be referred to a collection agency, or an attorney, and reported to various credit reporting agencies. If my account is referred to a collection agency, or an attorney, I will be responsible for the payment of any additional fees.

Print Patient Name_	
Parent's Signature	
Date	

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### **Patient HIPAA Consent & Release of PHI**

By signing this consent you are authorizing Dr. Carmine J. DeFusco, and the office staff, to use and disclose your personal health information (PHI) to perform routine office operations. Your PHI may be used to: bill and collect payment for services rendered, obtain drug prior authorizations, obtain laboratory results, etc.

You have the right to request that we restrict how your health information is used. We are not required to agree with your request. You may request a copy of our "Notice of Privacy Practices."

Print Patient Name

You have the right to revoke this consent except where we have already taken action covered under the consent. If you choose to revoke this consent, you must do so in writing.

arent Signature	
Pate	
his consent may be revoked by the patient at any time but must be done s	o in writing.
hank You!	_

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# **Patient Consent**

Patient Chart Sharing  By initialing here you give your consent to have the "Patient Chart Sharing" feature enabled in your EHR. When enabled, we will have the ability to automatically exchange your medical records with providers who care for you at connected care locations.
Medication History Authority {we strongly encourage this feature} By initialing here you grant Dr. DeFusco, and his staff, permission to download the your medication history automatically from pharmacy benefit managers; from "the cloud".
Consent to Call  By initialing here you indicate that you have agreed to receive automated phone calls from Dr. DeFusco's practice on your mobile phone. Depending on the features our practice offers, phone calls may be about appointments, test results, and more. {mobile #}}
Consent to Text  By initialing here you indicate that you have agreed to receive automated text alerts from Dr.  DeFusco's practice on your mobile phone. Depending on the features our practice offers, text alerts may be about appointments, test results, and more. {mobile #}}  Family Billing {only applicable if more than one family member is a patient}  By initialing hereyou indicate that you wish to have this billing feature enabled on your account. A single "Guarantor" is named for the family account; who will then receive a single statement for the entire family, itemized by patient, with details for each transaction. Payments made on the "Family" account are applied to the oldest, open charges first. Enabling this feature greatly simplifies both monthly billing and payments. Family balances are available on check-in screens when you come in for appointments. Payments get applied to oldest balances first so as to keep your account as current as possible. If you have any additional questions, please see Lisa.  Family Member #1  Family Member #2  Family Member #3  Family Member #4  Family Member #4
Not initialing any individual section above, is considered non-consent and that feature will not be enabled on your EHR.
Patient Name
Parent Signature
Date Signed